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For Immediate Release:

**Monroe Credit Advisors Recent Transactions --
Five Client Closings in First Half of 2010**

Chicago, IL – Monroe Credit Advisors today announced the closing of five client financings during the first half of 2010. The closings included a debt restructuring, three debt placements and origination of an investment opportunity for a credit investment fund.

Mark Gertzof, a Managing Director and co-founder, said, “The first half of the year presented us with both challenging and opportunistic client engagements, ranging from difficult refinancings to situations arising from continued choppy credit markets. Our deep experience in middle market leveraged finance and strong lending relationships enabled us to successfully execute for our clients.”

In one transaction, Monroe assisted a Chicago-based television broadcaster renegotiate credit terms with lenders that enabled the company to finance new equipment and expand capacity. The company’s chief financial officer commented, “Monroe Credit Advisors demonstrated the knowledge and leadership to drive a difficult restructuring process to a successful conclusion. As a mediator between shareholders and lenders, Monroe was able to guide the parties to a new capital structure that gives our company the ability to service its debt and create value for our equity holders.”

Of the closed debt placements, one entailed a company that found itself in need of an immediate refinancing. In addition to tenuous conditions in the client’s end markets, its bank was unwilling to renew the credit facility due to its own challenges. “Monroe Credit Advisors did a great job helping us obtain new financing in a difficult credit environment,” the company’s chief financial officer said. “We were particularly impressed with Monroe’s ability to tell our story to a broad group of lenders, resulting in a number of term sheets that offered us a broad range of flexibility.”

The firm also was engaged to seek out mezzanine financing for a defense contractor to support growth and investment in a new line of business. The firm worked with several mezzanine funds to come up with a structure that, along with a new senior credit facility, gave the client the ability to invest in a new line of business with promising growth prospects.

Ted Koenig, President and Chief Executive Officer of Monroe Capital, said, “We are excited about the performance and prospects for our debt advisory business. Led by Mark Gertzof and Chris Gentry, our dedicated team of professionals has been able to provide real and tangible benefits to our middle market clients in a difficult financing market. The team has the ability to adapt to changing market conditions, from today’s volatility, where access to scarce capital is crucial to the survival of many companies, to a more growth-oriented environment, where competition for deal flow intensifies. The advisory business has led to some very synergistic opportunities for our lending and investing business. We look forward to assisting more companies with their financing needs.”

About Monroe Credit Advisors LLC

Monroe Credit Advisors brings over 100 years of collective lending and capital markets experience to middle-market companies. The firm advises companies operating in a variety of industries on their debt capital needs. With relationships spanning global and regional banks, investment funds, commercial and specialty finance companies and opportunistic investors, Monroe Credit Advisors covers the entire debt capital markets. For companies in distress, the firm advises on restructuring of the capital structure,

supplements lender and bank group negotiations and advises on amendments, waivers and forbearance agreements. The firm works with banks and other financial institutions to develop and coordinate workout strategies, provide agency services, market sales of individual and bulk loans and mitigate CCC-rated assets. Monroe Credit Advisors offers private equity groups the opportunity to leverage its extensive network of debt providers to finance new acquisitions as well as to support ongoing portfolio credit needs, thus allowing more focused attention on growing, recycling and maximizing portfolio investments and value. Monroe Credit Advisors also has proprietary relationships originating loan opportunities for investment funds focused on opportunistic, bridge and distressed investment situations. To learn more about Monroe Credit Advisors, visit www.monroecredit.com.